

19 August 2011

IRISH STOCK EXCHANGE

COMPANY ANNOUNCEMENT

**Reynolds Group Holdings Limited
Beverage Packing Holdings (Luxembourg) II S.A.**

Re: €480,000,000 8% Senior Notes due 2016 (ISIN XSO307398502)
€420,000,000 9 ½ Senior Subordinated Notes due 2017 (ISIN XSO307399062)
(the “Notes”)

Beverage Packing Holdings (Luxembourg) II S.A. (the “Issuer”) wishes to announce that on 19 August 2011, the entity listed in the Schedule to this notice acceded to the Notes as Senior Note Guarantor and Subordinated Guarantor. Details of the entity that has acceded are contained in the Schedule to this notice.

Enquiries:
Beverage Packaging Holdings (Luxembourg) II S.A.
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Schedule

List of Senior Note Guarantors and Subordinated Guarantors

Bucephalas Acquisition Corp.	
Registered Address	Corporation Trust Center, 1209 Orange Street, Wilmington, DE 19801 United States of America
Registered Number	4995748
Directors	Gregory Alan Cole Helen Dorothy Golding Thomas James Degnan Allen Philip Hugli