

Beverage Packaging Holdings (Luxembourg) II S.A.

Société anonyme

Registered office: 6C rue Gabriel Lippmann,

L-5365, Munsbach

R.C.S. Luxembourg : B 128.914

HOLDER NOTIFICATION

3 May 2011

Reynolds Group Holdings Limited

Beverage Packaging Holdings (Luxembourg) II S.A. (“the Company”)

**Re: €480,000,000 8% Senior Notes due 2016 (ISIN XSO307398502) (“Senior Notes”)
€420,000,000 9½% Senior Subordinated Notes due 2017 (ISIN XSO307399062) (“Senior Subordinated Notes” and, together with the Senior Notes, the “Notes”)**

We refer to the Senior Notes Indenture dated 29 June 2007 for the issuance of the Senior Notes among the Company, Reynolds Group Holdings Limited (formerly known as Rank Group Holdings Limited) (“RGHL”) as an Initial Guarantor, the other Senior Note Guarantors (as defined therein), The Bank of New York as Trustee and the other parties thereto and to the Senior Subordinated Notes Indenture dated 29 June 2007 for the issuance of the Senior Subordinated Notes among the Company, RGHL, the other Subordinated Guarantors (as defined therein), The Bank of New York as Trustee and the other parties thereto (together, the “Indentures”).

Words used but not defined in this report have the meaning they are given in the Indentures.

The Company wishes to announce that on 2 May 2011, the entities listed in the Schedule to this notice acceded to the Notes as Senior Note Guarantor and Subordinated Guarantor. Details of the entities that have acceded are contained in the Schedule to this notice.

Enquiries:


Beverage Packaging Holdings (Luxembourg) II S.A.

enquiries@reynoldsgroupholdings.com



Name: Cindi Lefari

Title: Authorised Signatory



Name: Helen Golding

Title: Authorised Signatory

Schedule

List of Senior Note Guarantors and Subordinated Guarantors

Dopaco Canada, Inc.	
Address	46-60 Hale Road, Brampton, Ontario, Canada, L6W 3M1
Registered Number	048604-3
Directors	Gregory Cole Helen Golding Allen Hugli Wayne MacDonald

Garven Incorporated	
Address	492 Sovereign Court, London, Ontario, Canada, N6M 1B2
Registered Number	1454287
Directors	Gregory Cole Helen Golding Allen Hugli Wayne MacDonald

Conference Cup Ltd.	
Address	492 Sovereign Court, London, Ontario, Canada, N6M 1B2
Registered Number	942007
Directors	Gregory Cole Helen Golding Allen Hugli Wayne MacDonald

Dopaco, Inc.	
Address	241 Woodbine Road, Downingtown, PA 19335
Registered Number	689400
Directors	Gregory Cole Thomas Degnan Helen Golding Allen Hugli