

**IRISH STOCK EXCHANGE**

**COMPANY ANNOUNCEMENT**

Reynolds Group Holdings Limited

**Beverage Packaging Holdings (Luxembourg) II S.A.**

**Re: €480,000,000 8% Senior Notes due 2016 (ISIN XSO307398502)**

**€420,000,000 9 1/2% Senior Subordinated Notes due 2017 (ISIN XSO307399062)**  
**(the "Notes")**

**Beverage Packaging Holdings (Luxembourg) II S.A.** (the "Issuer") wishes to announce that on 24 May 2011, a notice was sent to Holders of the Notes, stating that the quarterly report and a management presentation for the Beverage Packaging Group for the financial quarter ended 31 March 2011 is available for inspection on the Issuer's website at [www.reynoldsgroupholdings.com](http://www.reynoldsgroupholdings.com).

**Enquiries:**

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