

Beverage Packaging Holdings (Luxembourg) II S.A.

Société anonyme

Registered Office: 6C rue Gabriel Lippman

L-5365, Munsbach

R.C.S. Luxembourg : B 128.914

HOLDER NOTIFICATION

24 May 2011

Reynolds Group Holdings Limited

Beverage Packaging Holdings (Luxembourg) II S.A. ("the Company")

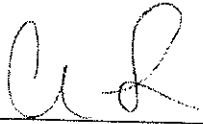
Re: €480,000,000 8% Senior Notes due 2016 (ISIN XSO307398502)

€420,000,000 9½% Senior Subordinated Notes due 2017 (ISIN XSO307399062)

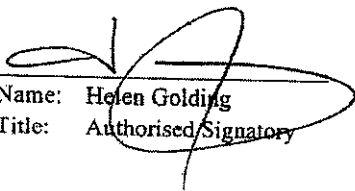
Notice of Quarterly Report for the Beverage Packaging Group for the financial quarter ending 31 March 2011 ("2011 First Quarter Financial Report")

The 2011 First Quarter Financial Report is available on the Company's website at www.reynoldsgroupholdings.com.

Enquiries can be sent to enquiries@reynoldsgroupholdings.com.



Name: Cindi Lefari
Title: Authorised Signatory



Name: Helen Golding
Title: Authorised Signatory