

Company name **Beverage Packaging**
Headline **Notice**

RNS Number : 2500J
Beverage Packaging Hldgs Luxemborg
26 March 2010

Release *For Immediate* *26 March*
2010

IRISH STOCK EXCHANGE

COMPANY ANNOUNCEMENT

Beverage Packaging Holdings (Luxembourg) II S.A.

Re: **€480,000,000 8% Senior Notes due 2016 (ISIN XSO307398502)**
€420,000,000 9 ½% Senior Subordinated Notes due 2017 (ISIN
XSO307399062)
(the "Notes")

Beverage Packaging Holdings (Luxembourg) II S.A. (the "Issuer") wishes to announce that on 26 March 2010, a notice was sent to Holders of the Notes, stating that the annual report for the financial year ending 31 December 2009 and a management presentation in relation thereto, will be available for inspection on the Issuer's website at www.reynoldsgroupholdings.com at 18.00 CET on 30 March 2010 and that a conference call for Holders will be held at 15:00 CET, 14:00 UK, on 31 March 2010.

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