

Beverage Packaging Holdings (Luxembourg) II S.A.

Société anonyme

Registered office: 6C, Parc d'Activités Syrdall,

L-5365, Munsbach

R.C.S. Luxembourg : B 128.914

HOLDER NOTIFICATION

2 September 2010

Reynolds Group Holdings Limited

Beverage Packaging Holdings (Luxembourg) II S.A. (“the Company”)

**Re: €480,000,000 8% Senior Notes due 2016 (ISIN XSO307398502) (“Senior Notes”)
€420,000,000 9½% Senior Subordinated Notes due 2017 (ISIN XSO307399062) (“Senior Subordinated Notes” and, together with the Senior Notes, the “Notes”)**

We refer to the Senior Notes Indenture dated 29 June 2007 for the issuance of the Senior Notes among the Company, Reynolds Group Holdings Limited (formerly known as Rank Group Holdings Limited) (“RGHL”) as an Initial Guarantor, the other Senior Note Guarantors (as defined therein), The Bank of New York as Trustee and the other parties thereto and to the Senior Subordinated Notes Indenture dated 29 June 2007 for the issuance of the Senior Subordinated Notes among the Company, RGHL, the other Subordinated Guarantors (as defined therein), The Bank of New York as Trustee and the other parties thereto (together, the “Indentures”).

Words used but not defined in this report have the meaning they are given in the Indentures.

The Company wishes to announce that on 1 September 2010, the entities listed in the Schedule to this notice acceded to the Notes as Senior Note Guarantors and Subordinated Guarantors. Details of each entity that has acceded are contained in the Schedule to this notice.

Enquiries:

Beverage Packaging Holdings (Luxembourg) II S.A.

enquiries@reynoldsgroupholdings.com



Name: Allen Hugli

Title: Authorised Signatory



Name: Helen Golding

Title: Authorised Signatory

Schedule

List of Senior Note Guarantors and Subordinated Guarantors

Reynolds Food Packaging Canada Inc.	
Address	5555 William Price Street, Laval, Quebec, H7L 6C4 CANADA
Registered Number	446976-3
Legislation under which it was created	Canada Business Corporations Act
Principal Activities	Manufacture and/or sell aluminium, plastic and other products in the food packaging market in Canada
Directors	Antonio Amoruso Charles Garlock Michael Graham
Business Address for each Director	As above
Reynolds Metals Company de Mexico, S. de R.L. de C.V.	
Address	Durango 263, piso 6, Col. Roma, 06700, Mexico City, D.F., Mexico
Registered Number	N/A
Legislation under which it was created	General Law of Commercial Companies (Ley General de Sociedades Mercantiles)
Principal Activities	Holding company
Directors	Thomas Degan Michael Graham
Business Address for each Director	6641 West Broad Street, Richmond VA 23230 USA
Maxpack, S. de R.L. de C.V.	
Address	Blvd. Apodaca 800, Col. Apodaca Technology Park, 66600, Apodaca, N.L., Mexico
Registered Number	N/A
Legislation under which it was created	General Law of Commercial Companies (Ley General de Sociedades Mercantiles)
Principal Activities	Manufacture and/or sell aluminium,

	plastic and other products in the food packaging market in Mexico and Central America
Directors	Thomas Degnan Javier Hernandez Robert Larson
Business Address for each Director	6641 West Broad Street, Richmond VA 23230 USA
Reynolds Packaging International B.V.	
Address	Teleportboulevard 140, 1043 EJ Amsterdam, Netherlands
Registered Number	34291103
Legislation under which it was created	The Dutch Civil Code
Principal Activities	Holding company
Directors	Gregory Cole Eleonora Jongsma Bryce Murray Orangefield Trust (Netherlands) B.V.
Business Address for each Director	As above
Ivex Holdings, Ltd.	
Address	Unit 4, Roans Road Industrial Estate, Amersham, Bucks, UK
Registered Number	03293207
Legislation under which it was created	The Companies Act 1985
Principal Activities	Holding company
Directors	Stephen Buttery Susan Foster Paul Thomas
Business Address for each Director	As above
Kama Europe Limited	
Address	Salters Lane Sedgefield County Durham TS21 3EE UK
Registered Number	02548722
Legislation under which it was created	The Companies Act 1985
Principal Activities	Manufacture and/or sell aluminium, plastic and other products in the food packaging market in Europe
Directors	Stephen Buttery Susan Foster Paul Thomas

Business Address for each Director	As above
Ultra Pac, Inc.	
Address	6641 West Broad Street, Richmond VA 23230 USA
Registered Number	5M-225
Legislation under which it was created	Chapter 302A Minnesota Statutes
Principal Activities	Manufacture and/or sell plastic sheet products in the packaging market
Directors	Daniel Cochran Thomas Degnan Michael Graham Robert Larson
Business Address for each Director	As above
Reynolds Packaging Inc.	
Address	6641 West Broad Street, Richmond VA 23230 USA
Registered Number	4484750
Legislation under which it was created	General Corporation Law of the State of Delaware (8 <u>Del.C.</u> §101, <u>et seq.</u>)
Principal Activities	Holding Company
Directors	Gregory Cole Helen Golding Allen Hugli
Business Address for each Director	As above
Reynolds Flexible Packaging Inc.	
Address	6641 West Broad Street, Richmond VA 23230 USA
Registered Number	4485669
Legislation under which it was created	General Corporation Law of the State of Delaware (8 <u>Del.C.</u> §101, <u>et seq.</u>)
Principal Activities	Holding Company
Directors	Gregory Cole Helen Golding Allen Hugli
Business Address for each Director	As above
Reynolds Food Packaging LLC	
Address	6641 West Broad Street, Richmond VA 23230 USA
Registered Number	3884432
Legislation under which it was created	General Corporation Law of the State of

	Delaware (8 <u>Del.C.</u> §101, <u>et seq.</u>)
Principal Activities	Manufacture and/or sell aluminium, plastic and other products in the food packaging market.
Directors	Thomas Degan Michael Graham Robert Larson Paul Thomas
Business Address for each Director	As above
Reynolds Packaging Kama Inc.	
Address	6641 West Broad Street, Richmond VA 23230 USA
Registered Number	2357888
Legislation under which it was created	General Corporation Law of the State of Delaware (8 <u>Del.C.</u> §101, <u>et seq.</u>)
Principal Activities	Manufacture and/or sell plastic sheet products in the packaging market
Directors	Thomas Degan Michael Graham Robert Larson Paul Thomas
Business Address for each Director	As above
Reynolds Packaging LLC	
Address	6641 West Broad Street, Richmond VA 23230 USA
Registered Number	3884435
Legislation under which it was created	General Corporation Law of the State of Delaware (8 <u>Del.C.</u> §101, <u>et seq.</u>)
Principal Activities	Manufacture and/or sell a variety of specialty packaging materials.
Directors	Thomas Degan Michael Graham Bruce Miller Paul Thomas
Business Address for each Director	As above