

Beverage Packaging Holdings (Luxembourg) II S.A.

Société anonyme

Registered Office : 6, Parc d'Activités Syrdall,

L-5365, Munsbach

R.C.S. Luxembourg : B 128.914

HOLDER NOTIFICATION

26 November 2010

Reynolds Group Holdings Limited

Beverage Packaging Holdings (Luxembourg) II S.A. ("the Company")

Re: €480,000,000 8% Senior Notes due 2016 (ISIN XSO307398502)

€420,000,000 9½% Senior Subordinated Notes due 2017 (ISIN XSO307399062)

Notice of September Financial Report for the Beverage Packaging Group for the financial quarter ending 30 September 2010 ("September Financial Report")

The September Financial Report is available on the Company's website at www.reynoldsgroupholdings.com.

Notice of management presentation in relation to the September Financial Report

A management presentation in relation to the performance of the business for the financial quarter ending 30 September 2010 is available on the Company's website at www.reynoldsgroupholdings.com.

Enquiries can be sent to enquiries@reynoldsgroupholdings.com.



Name: Cindi Lefari
Title: Authorised Signatory



Name: Helen Golding
Title: Authorised Signatory