

For Immediate Release

26 May, 2010

IRISH STOCK EXCHANGE

COMPANY ANNOUNCEMENT

**Reynolds Group Holdings Limited
Beverage Packaging Holdings (Luxembourg) II S.A.**

Re: ~~€480,000,000~~ **8% Senior Notes due 2016 (ISIN XS0307398502)**
~~€420,000,000~~ **9¹/₂% Senior Subordinated Notes due 2017 (ISIN XS0307399062)**
(the "Notes")

Beverage Packaging Holdings (Luxembourg) II S.A. (the "Issuer") wishes to announce that on 26 May 2010, a notice was sent to Holders of the Notes, stating that the quarterly report and a management presentation for the Beverage Packaging Group for the financial quarter ending 31 March 2010 is available for inspection on the Issuer's website at www.reynoldsgroupholdings.com.

Enquiries:

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