Beverage Packaging Holdings (Luxembourg) II S.A.
Société anonyme
Registered Office: 6C, Parc d'Activités Syrdall,
L-5365, Munsbach
R.C.S. Luxembourg : B 128.914

HOLDER NOTIFICATION

24 August 2010

Reynolds Group Holdings Limited

Beverage Packaging Holdings (Luxembourg) II S.A. ("the Company")

Re: **€480,000,000 8% Senior Notes due 2016 (ISIN XSO307398502)**
€420,000,000 9½% Senior Subordinated Notes due 2017 (ISIN XSO307399062)

Notice of June Financial Report for the Beverage Packaging Group for the financial quarter ending 30 June 2010 ("June Financial Report")

The June Financial Report will be available at 18.00 CEST (17.00 UK) on 25 August 2010 on the Company's website at www.reynoldsgroupholdings.com.

Notice of management presentation in relation to the June Financial Report

A management presentation in relation to the June Financial Report will be available at 18.00 CEST (17.00 UK) on 25 August 2010 on the Company's website at www.reynoldsgroupholdings.com and a conference call for Holders will be held at 15.00 CEST (9.00 EDT/14.00 UK) on 26 August 2010. Interested parties may listen to the teleconference by dialing (888) 839-4007 (callers in the U.S.) at least ten minutes before the start of the call. International callers should dial (706) 758-9492. The participant password for this call is 'Reynolds' and the Conference ID is 96522770. A telephonic replay of the call will be available from approximately 18.00 (CEST) on August 26, 2010 through September 2, 2010. Callers in the U.S. please dial (800) 642-1687. International callers should dial (706) 645-9291. The participant password for the call is 'Reynolds' and the Conference ID is 96522770.

Enquiries can be sent to enquiries@reynoldsgroupholdings.com.

Name: Allen Hugli
Title: Authorised Signatory

Name: Helen Golding
Title: Authorised Signatory