

Beverage Packaging Holdings (Luxembourg) II S.A.

Société anonyme

Registered office: 6C, Parc d'Activités Syrdall,

L-5365, Munsbach

R.C.S. Luxembourg : B 128.914

HOLDER NOTIFICATION

16 November 2010

Reynolds Group Holdings Limited

Beverage Packaging Holdings (Luxembourg) II S.A. ("the Company")

Re: €480,000,000 8% Senior Notes due 2016 (ISIN XSO307398502) ("Senior Notes")
€420,000,000 9½% Senior Subordinated Notes due 2017 (ISIN XSO307399062) ("Senior Subordinated Notes") and, together with the Senior Notes, the "Notes")

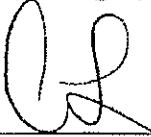
We refer to the Senior Notes Indenture dated 29 June 2007 for the issuance of the Senior Notes among the Company, Reynolds Group Holdings Limited (formerly known as Rank Group Holdings Limited) ("RGHL") as an Initial Guarantor, the other Senior Note Guarantors (as defined therein), The Bank of New York as Trustee and the other parties thereto and to the Senior Subordinated Notes Indenture dated 29 June 2007 for the issuance of the Senior Subordinated Notes among the Company, RGHL, the other Subordinated Guarantors (as defined therein), The Bank of New York as Trustee and the other parties thereto (together, the "Indentures").

Words used but not defined in this report have the meaning they are given in the Indentures.

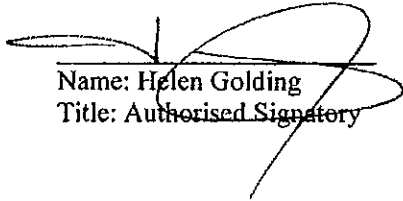
The Company wishes to announce that on 16 November 2010, the entities listed in the Schedule to this notice acceded to the Notes as Senior Note Guarantors and Subordinated Guarantors. Details of the entities that have acceded are contained in the Schedule to this notice.

Enquiries:

Beverage Packaging Holdings (Luxembourg) II S.A.
enquiries@reynoldsgroupholdings.com



Name: Cindi Lefari
Title: Authorised Signatory



Name: Helen Golding
Title: Authorised Signatory

Schedule

List of Senior Note Guarantors and Subordinated Guarantors

Pactiv Corporation	
Address	1900 West Field Court Lake Forest, IL 60045 United States of America
Registered Number	0624402
Legislation under which it was created	General Corporation Law of the State of Delaware (8 Del.C. §101, et seq.)
Directors	Helen Golding Thomas Degnan Allen Hugli Gregory Cole

Newspring Industrial Corp.	
Address	1900 West Field Court Lake Forest, IL 60045 United States of America
Registered Number	0100565940
Legislation under which it was created	New Jersey Business Corporation Act
Directors	Helen Golding Thomas Degnan Allen Hugli Gregory Cole

Pactiv RSA LLC	
Address	1900 West Field Court Lake Forest, IL 60045 United States of America
Registered Number	3289115
Legislation under which it was created	Delaware Limited Liability Company Act (6 Del.C. §18-101, et seq.)
Directors	Helen Golding Thomas Degnan Allen Hugli Gregory Cole

Pactiv Factoring LLC	
Address	1900 West Field Court Lake Forest, IL 60045 United States of America
Registered Number	3286671
Legislation under which it was created	Delaware Limited Liability Company Act (6 <u>Del.C.</u> §18-101, <u>et seq.</u>)
Directors	Helen Golding Thomas Degnan Allen Hugli Gregory Cole

Pactiv Retirement Administration LLC	
Address	1900 West Field Court Lake Forest, IL 60045 United States of America
Registered Number	4702587
Legislation under which it was created	Delaware Limited Liability Company Act (6 <u>Del.C.</u> §18-101, <u>et seq.</u>)
Directors	Helen Golding Thomas Degnan Allen Hugli Gregory Cole

Pactiv Germany Holdings, Inc.	
Address	1900 West Field Court Lake Forest, IL 60045 United States of America
Registered Number	3355782
Legislation under which it was created	General Corporation Law of the State of Delaware (8 <u>Del.C.</u> §101, <u>et seq.</u>)
Directors	Helen Golding Thomas Degnan Allen Hugli Gregory Cole

Pactiv International Holdings Inc.	
Address	1900 West Field Court Lake Forest, IL 60045 United States of America
Registered Number	2726031
Legislation under which it was created	General Corporation Law of the State of Delaware (8 <u>Del.C.</u> §101, <u>et seq.</u>)
Directors	Helen Golding Thomas Degnan Allen Hugli Gregory Cole

Pactiv Management Company LLC	
Address	1900 West Field Court Lake Forest, IL 60045 United States of America
Registered Number	2520895
Legislation under which it was created	Delaware Limited Liability Company Act (6 <u>Del.C.</u> §18-101, <u>et seq.</u>)
Directors	Helen Golding Thomas Degnan Allen Hugli Gregory Cole

PCA West Inc.	
Address	1900 West Field Court Lake Forest, IL 60045 United States of America
Registered Number	2162811
Legislation under which it was created	General Corporation Law of the State of Delaware (8 <u>Del.C.</u> §101, <u>et seq.</u>)
Directors	Helen Golding Thomas Degnan Allen Hugli Gregory Cole

Prairie Packaging, Inc.	
Address	1900 West Field Court Lake Forest, IL 60045 United States of America
Registered Number	2098521
Legislation under which it was created	General Corporation Law of the State of Delaware (8 <u>Del.C.</u> §101, <u>et seq.</u>)
Directors	Helen Golding Thomas Degnan Allen Hugli Gregory Cole

PWP Holdings, Inc.	
Address	1900 West Field Court Lake Forest, IL 60045 United States of America
Registered Number	4186079
Legislation under which it was created	General Corporation Law of the State of Delaware (8 <u>Del.C.</u> §101, <u>et seq.</u>)
Directors	Helen Golding Thomas Degnan Allen Hugli Gregory Cole

PWP Industries, Inc.	
Address	1900 West Field Court Lake Forest, IL 60045 United States of America
Registered Number	4186078
Legislation under which it was created	General Corporation Law of the State of Delaware (8 <u>Del.C.</u> §101, <u>et seq.</u>)
Directors	Helen Golding Thomas Degnan Allen Hugli Gregory Cole

The Baldwin Group Limited	
Address	South Denes Road, Great Yarmouth Norfolk NR30 3QF UK
Registered Number	01557790
Legislation under which it was created	The Companies Act 2006
Directors	Helen Golding Gregory Cole Allen Hugli

J. & W. Baldwin (Holdings) Limited	
Address	South Denes Road, Great Yarmouth Norfolk NR30 3QF UK
Registered Number	00800719
Legislation under which it was created	The Companies Act 2006
Directors	Helen Golding Gregory Cole Allen Hugli

Omni-Pac U.K. Limited	
Address	South Denes Road, Great Yarmouth Norfolk NR30 3QF UK
Registered Number	00502216
Legislation under which it was created	The Companies Act 2006
Directors	Helen Golding Gregory Cole Allen Hugli

798795 Ontario Limited	
Address	77 King Street West, Suite 400 Toronto-Dominion Centre Toronto, Ontario Canada M5K 0A1
Registered Number	798795
Legislation under which it was created	Ontario Business Corporations Act
Directors	Helen Golding Gregory Cole Allen Hugli Gail D. Lilley

Pactiv Canada Inc.	
Address	77 King Street West, Suite 400 Toronto-Dominion Centre Toronto, Ontario Canada M5K 0A1
Registered Number	792599
Legislation under which it was created	Ontario Business Corporations Act
Directors	Helen Golding Gregory Cole Allen Hugli Gail D. Lilley

Newspring Canada Inc.	
Address	77 King Street West, Suite 400 Toronto-Dominion Centre Toronto, Ontario Canada M5K 0A1
Registered Number	1322701
Legislation under which it was created	Ontario Business Corporations Act
Directors	Helen Golding Gregory Cole Allen Hugli Gail D. Lilley