

Company name
Headline

Beverage Packaging
Notice

RNS Number : 9353V
Beverage Packaging Hldgs Luxembourg
10 November 2010

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IRISH STOCK EXCHANGE

COMPANY ANNOUNCEMENT

Reynolds Group Holdings Limited
Beverage Packaging Holdings (Luxembourg) II S.A.

Re: **€480,000,000 8% Senior Notes due 2016 (ISIN XSO307398502)**
€420,000,000 9 ½% Senior Subordinated Notes due 2017 (ISIN
XSO307399062)
(the "Notes")

Beverage Packaging Holdings (Luxembourg) II S.A. (the "Issuer") wishes to announce that on 9 November 2010, the entity listed in the Schedule to this notice acceded to the Notes as Senior Note Guarantor and Subordinated Guarantor. Details of the entity that has acceded are contained in the Schedule to this notice.

Enquiries:

Beverage Packaging Holdings (Luxembourg) II S.A.
enquiries@reynoldsgroupholdings.com
Ph: +41 52 674 7741

Schedule

List of Senior Note Guarantors and Subordinated Guarantors

Reynolds Acquisition Corporation	
Address	Corporation Trust Center, 1209 Orange Street, Wilmington, DE 19801 United States of America
Registered Number	485 8837
Legislation under which it was created	General Corporation Law of the State of Delaware (8 Del.C. §101, et seq.)
Principal Activities	Holding company
Directors	Gregory Alan Cole Helen Dorothy Golding Thomas James Degnan Allen Philip Hugli
Business Address for each Director	Level 25, Citigroup Centre 2 Park Street Sydney NSW 2000 Australia

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