

## **Beverage Packaging Holdings (Luxembourg) II S.A.**

*Société anonyme*

Registered office: 6C, Parc d'Activités Syrdall,

L-5365, Munsbach

R.C.S. Luxembourg : B 128.914

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### **HOLDER NOTIFICATION**

10 November 2010

#### **Reynolds Group Holdings Limited**

#### **Beverage Packaging Holdings (Luxembourg) II S.A. ("the Company")**

**Re: €480,000,000 8% Senior Notes due 2016 (ISIN XSO307398502) ("Senior Notes")  
€420,000,000 9½% Senior Subordinated Notes due 2017 (ISIN XSO307399062) ("Senior Subordinated Notes" and, together with the Senior Notes, the "Notes")**

We refer to the Senior Notes Indenture dated 29 June 2007 for the issuance of the Senior Notes among the Company, Reynolds Group Holdings Limited (formerly known as Rank Group Holdings Limited) ("RGHL") as an Initial Guarantor, the other Senior Note Guarantors (as defined therein), The Bank of New York as Trustee and the other parties thereto and to the Senior Subordinated Notes Indenture dated 29 June 2007 for the issuance of the Senior Subordinated Notes among the Company, RGHL, the other Subordinated Guarantors (as defined therein), The Bank of New York as Trustee and the other parties thereto (together, the "Indentures").

Words used but not defined in this report have the meaning they are given in the Indentures.

The Company wishes to announce that on 9 November 2010, the entity listed in the Schedule to this notice acceded to the Notes as Senior Note Guarantor and Subordinated Guarantor. Details of the entity that has acceded are contained in the Schedule to this notice.

**Enquiries:**

**Beverage Packaging Holdings (Luxembourg) II S.A.**

[enquiries@reynoldsgroupholdings.com](mailto:enquiries@reynoldsgroupholdings.com)



Name: Allen Hugli

Title: Authorised Signatory



Name: Helen Golding

Title: Authorised Signatory

## Schedule

### List of Senior Note Guarantors and Subordinated Guarantors

<b>Reynolds Acquisition Corporation</b>	
Address	Corporation Trust Center, 1209 Orange Street, Wilmington, DE 19801 United States of America
Registered Number	485 8837
Legislation under which it was created	General Corporation Law of the State of Delaware (8 <u>Del.C.</u> §101, <u>et seq.</u> )
Principal Activities	Holding company
Directors	Gregory Alan Cole Helen Dorothy Golding Thomas James Degnan Allen Philip Hugli
Business Address for each Director	Level 25, Citigroup Centre 2 Park Street Sydney NSW 2000 Australia