

For Immediate Release

6 May 2009

IRISH STOCK EXCHANGE

COMPANY ANNOUNCEMENT

Beverage Packaging Holdings (Luxembourg) II S.A.

**Re: ~~€480,000,000~~ 8% Senior Notes due 2016 (ISIN XS0307398502)
~~€420,000,000~~ 9 1/2% Senior Subordinated Notes due 2017 (ISIN XS0307399062)
(the "Notes")**

Beverage Packaging Holdings (Luxembourg) II S.A. (the "Issuer") wishes to announce that on 6 May 2009, a notice was sent to Holders of the Notes, stating that the financial statements for the quarter ending 31 March 2009 and a management presentation in relation thereto, will be available for inspection on the Issuer's website at www.bevpackholdings.com at 18.00 CET on 12 May 2009 and that a conference call for Holders will be held at 15:00 CET, 14:00 UK, on 13 May 2009.

Enquiries:

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