

Beverage Packaging Holdings (Luxembourg) II S.A.

Société anonyme

Registered office: 6C, Parc d'Activités Syrdall,

L-5365, Munsbach

R.C.S. Luxembourg : B 128.914

HOLDER NOTIFICATION

6 May 2009

Beverage Packaging Holdings (Luxembourg) II S.A. ("the Company")

8% Senior Notes due 2016 (ISIN XS0307398502)

and


9½% Senior Subordinated Notes due 2017 (ISIN XS0307399062)

Notice of Financial Statements for the financial quarter ending 31 March 2009 ("March Quarterly Financial Statements")

The March Quarterly Financial Statements will be available at 18.00 CET on 12 May 2009 on the Company's website at www.bevpackholdings.com.

Notice of management presentation in relation to the March Quarterly Financial Statements

A management presentation in relation to the March Quarterly Financial Statements will be available at 18.00 CET on 12 May 2009 on the Company's website at www.bevpackholdings.com and a conference call for Holders will be held at 15:00 CET (14:00 UK) on 13 May 2009. Enquiries can be sent to enquiries@bevpackholdings.com.



Name: Allen Hugli

Title: Authorised Signatory



Name: Helen Golding

Title: Authorised Signatory