

IRISH STOCK EXCHANGE
COMPANY ANNOUNCEMENT

Beverage Packaging Holdings (Luxembourg) II S.A.

**Re: €480,000,000 8% Senior Notes due 2016 (ISIN XSO307398502) (“Senior Notes”)
€420,000,000 9½% Senior Subordinated Notes due 2017 (ISIN XSO307399062) (“Senior Subordinated Notes” and, together with the Senior Notes, the “Notes”)**

Beverage Packaging Holdings (Luxembourg) II S.A. (the “Issuer”) has previously announced the intention of its indirect sister company, Beverage Packaging Holdings (Luxembourg) III S.à r.l. (“BPIII”) to acquire, directly or through its wholly owned subsidiaries (together, the “Purchasers”), the Closure Systems International group of companies (the “CSI Group”) and the Reynolds Consumer Products group of companies (the “RCP Group” and, together with the CSI Group, the “Reynolds Group”) (the “Acquisition”).

Further information in respect of the Acquisition can be found at the Issuer’s website which can be accessed at the following link: <http://www.bevpackholdings.com>

This Company announcement is not an offer to sell or a solicitation of an offer to purchase any indebtedness raised in respect of the Acquisition (“Acquisition Indebtedness”) in the United States and shall not constitute an offer, solicitation or sale in any state or jurisdiction in which, or to any person to whom such an offer, solicitation or sale would be unlawful. The Acquisition Indebtedness has not been registered under the United States Securities Act of 1933, as amended, and may not be offered or sold within the United States or to U.S. persons absent registration or an applicable exemption from registration requirements. Any public offering of the Acquisition Indebtedness to be made in the United States will be made by means of a prospectus that may be obtained from any issuer of the Acquisition Indebtedness (a “New Issuer”) and that will contain detailed information about management, BPI, its consolidated subsidiaries and the Issuer (together, the “Bev. Pack Group”), any New Issuer and the Reynolds Group as well as financial statements of any New Issuer, the Bev. Pack Group and the Reynolds Group.

Enquiries:

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